



(Please scan this QR code to view the
DRHP and Draft Abridged Prospectus)

Draft abridged Prospectus

Dated: October 21, 2026

Please read Section 26 & 32 of the Companies Act, 2013

(This Draft abridged Prospectus will be updated upon filing
with the RoC)

100% Book-Building Issue



MAYUR ELECTROMECK LIMITED
(Formerly known as Mayur Electromeck Private Limited)
CIN: U28999DL2011PLC228221

Registered Office	Contact Person	Email & Telephone	Website
452, Functional Industrial Estate Patparganj, Delhi-110092	Mr. Udbhaw Dwivedi Company Secretary & Compliance Officer	Email: mayur@mayurelectromeck.com Contact No.: +91-98711 21161	www.mayurelectromeck.com

PROMOTERS OF OUR COMPANY: MR. VIKRAM BANSAL, MRS. POONAM BANSAL AND MS. OJASVI BANSAL

DETAILS OF THE ISSUE

Type	Fresh Issue Size (Rs. In Lakh)	Offer For Sale (OFS) Size (By No. of Shares or by amount in Rs.)	Total Issue Size	Eligibility
Fresh Issue	Upto 32,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. [●] Lakhs	NA	Upto 32,00,000 Equity Shares Rs.10/- each aggregating to Rs. [●] Lakhs	This Issue is being made in terms of Regulation 229(1) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended

**DETAILS OF OFFER FOR SALE, THE SELLING SHAREHOLDERS AND THE WEIGHTED AVERAGE COST OF ACQUISITION -
NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTE FRESH ISSUE OF EQUITY SHARES**

RISK IN RELATION TO THE FIRST ISSUE

This being the first public issue of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is Rs.10 (Rupees Ten Only) each. Issue Price is [●] times of the face value of the Equity Shares. The Issue Price determined and justified by our Company in consultation with the Book Running Lead Manager as stated in the section titled "Basis for Issue Price" on page no 100 of the Draft Red Herring Prospectus and should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no 22 of the Draft Red Herring Prospectus.

ISSUER ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Draft Red Herring Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in the Draft Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Draft Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions, misleading in any material respect.

LISTING

The Equity Shares Issued through the Draft Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Regulation 229(1) of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an 'In-Principle' approval letter [●] from BSE SME for using its name in the issue document for listing of our Company on the SME platform of BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited ("BSE")

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Name and Logo	Contact Person	Email & Telephone
 SYNFINX CAPITAL PRIVATE LIMITED	Mr. Sanka Hari Surya /Mrs. Shweta Patel	Email Id: mbd@synfinx.com Telephone: +9833932080 /+9021150696

REGISTRAR TO THE ISSUE

Name and Logo	Contact Person	Email & Telephone
 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED	Mr. Anuj Kumar	Email Id: ipo@skylinerta.com Telephone: 011-40450193-197 Fax: +91-11-26812683

ISSUE PROGRAMME

ANCHOR PORTION ISSUE OPENS / CLOSSES ON: [●]* **ISSUE OPENS ON [●]*** **ISSUE CLOSSES ON [●]**^**

*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.

**Our Company may in consultation with the BRLMs, consider closing the Issue Period for QIBs one Working Day prior to the Issue Closing Date in accordance with the SEBI ICDR Regulations. ^UPI mandate end time and date shall be at 5:00 pm on the Issue Closing Date

^UPI mandate end time and date shall be at 5:00 pm on the Issue Closing Date



(Please scan this QR code to view the Red Herring prospectus)

Draft abridged Prospectus

Dated: October 21, 2026

Please read Section 26 & 32 of the Companies Act, 2013
(This Draft abridged Prospectus will be updated upon filing with the RoC)

100% Book-Building Issue



MAYUR ELECTROMECK LIMITED
(Formerly known as Mayur Electromeck Private Limited)
CIN: U28999DL2011PLC228221

Our company was originally incorporated as Private Limited Company under the provisions of Companies Act, 1956 in the name and style of "Mayur Electromeck Private Limited", vide fresh certificate of incorporation issued by Registrar of Companies, NCT of Delhi and Haryana dated December 02, 2011. Subsequently, Our Company took over the running business of the proprietorship concern of our Promoter namely "Mayur Industries" along with the Assets and Liabilities of the proprietorship concern as going concern. Subsequently, our Company was converted into Public Limited Company and the name of the company was changed to "Mayur Electromeck Limited" pursuant to shareholders resolution passed at an Extra Ordinary General Meeting held on May 19, 2025 and fresh certificate of incorporation dated June 02, 2025 was issued by the Central Processing Centre. For further details please refer to chapter titled "History and Certain Corporate Matters" beginning on page 173 of the Draft Red Herring Prospectus.

Registered Office: 452, Functional Industrial Estate Patparganj, Delhi- 110092

Contact Person: Mr. Udbhaw Dwivedi, Company Secretary and Compliance Officer

Telephone: +91 98711 21161; **Website:** www.mayurelectromeck.com; **E-mail id:** mayur@mayurelectromeck.com

OUR PROMOTERS: MR. VIKRAM BANSAL, MS. POONAM BANSAL AND MS. OJASVI BANSAL

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 32,00,000 EQUITY SHARES OF FACE VALUE OF RS.10/- EACH OF MAYUR ELECTROMECK LIMITED FOR CASH AT AN ISSUE PRICE OF RS. [●]/- PER EQUITY SHARE (INCLUDING A PREMIUM OF RS. [●]/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO RS. [●] LAKHS COMPRISING OF FRESH ISSUE OF UP TO 32,00,000 EQUITY SHARES AGGREGATING TO RS. [●] LAKHS ("FRESH ISSUE") ("THE ISSUE") AND UPTO [●] EQUITY SHARES AT AN ISSUE PRICE OF RS. [●] PER SHARE AGGREGATING TO RS. [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. [●] PER EQUITY SHARE AGGREGATING TO RS. [●] LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 251 OF THE DRAFT RED HERRING PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS RS.10/- EACH AND THE ISSUE PRICE IS [●] TIMES OF THE FACE VALUE

The price band and the minimum bid lot will be decided by our company, in consultation with the book running lead manager and will be advertised in English daily newspaper and Hindi National Daily Newspaper and Regional Newspaper, where our registered office is located, at least two working days prior to the bid/ issue opening date and shall be made available to SME platform of BSE limited ("BSE", "stock exchange") for the purpose of uploading on their respective website.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% of the Anchor investor portion, shall be reserved as: (i) 33.33 per cent for domestic mutual funds; and (ii) 6.67 per cent for life insurance companies and pension funds; Any under-subscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than Rs. 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than Rs. 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For further details please refer the section titled "Issue Procedure" beginning on page no. 266 of the Draft Red Herring Prospectus.

RISK IN RELATION TO FIRST ISSUE

"This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is Rs.10/- per Equity Shares and the Floor Price, Cap Price and Issue Price determined by our Company, in consultation with the Book Running Lead Managers, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under "Basis for Issue Price" on page no. 100 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing."

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of

India guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled “Risk Factors” beginning on page no 22 of the Draft Red Herring Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Draft Red Herring Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the issue, that the information contained in the Draft Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Draft Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions, misleading in any material respect.

LISTING

The Equity Shares offered through the Draft Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited (BSE SME) in terms of the Regulation 229(1) of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle Approval letter [●] from BSE SME for using its name in this issue Document for listing of our shares on the BSE SME. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited (“BSE”).

BOOK RUNNING LEAD MANAGER



SYNFINX CAPITAL PRIVATE LIMITED
Registered office: F No 305/A/B 8-3-945, Pancom Business Center, Ameerpet, Hyderabad, Telangana, India – 500073
Corporate Office: 501, 5th Floor, Plot No. 12/12A, Krishnaveer’s Euphoria, Jubilee Enclave Road, Hitech City, Hyderabad, Telangana 500081
Telephone: +9833932080 / +9021150696
Email: mbd@synfinx.com
Website: www.synfinx.com
Investor Grievance Email: investor.redressal@synfinx.com
Contact Person: Mr. Sanka Hari Surya / Mrs. Shweta Patel
SEBI Registration Number: INM000013192
CIN: U65990TG2022PTC158659

REGISTRAR TO THE ISSUE



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi- 110020
Telephone: 011 40450193-197
Fax: +91-11-26812683
Email ID: ipo@skylinerta.com
Investor grievance email: grievances@skylinerta.com
Website: www.skylinerta.com
Contact Person: Mr. Anuj Kumar
SEBI Registration Number: INR000003241
CIN: U74899DL1995PTC071324

ISSUE PROGRAMME

ANCHOR PORTION ISSUE OPENS / CLOSES ON: [●]*

ISSUE OPENS ON [●]*

ISSUE CLOSES ON [●]**^

*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.

**Our Company may in consultation with the BRLMs, consider closing the Issue Period for QIBs one Working Day prior to the Issue Closing Date in accordance with the SEBI ICDR Regulations.

^UPI mandate end time and date shall be at 5:00 pm on the Issue Closing Date.

THIS PAGE HAS BEEN LEFT BLANK PURSUANT TO SCHEDULE VI OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018.

A. SUMMARY OF PRIMARY BUSINESS

Our Company is engaged in the manufacturing and sale of wires, cables and related electrical products. We started our operations way back in the year 1995 under the name and style of “M/s Mayur Industries”, a proprietorship concern of Mr. Vikram Bansal, Chairperson and Managing Director of our Company. Over the years, our Company has expanded our product portfolio and manufacturing capabilities across various categories of wires and cables.

Further, our company was incorporated as a private Limited Company under the provisions of Companies Act, 1956 under the name and style of “Mayur Electromeck Private Limited”, vide fresh certificate of incorporation issued by Registrar of Companies, NCT of Delhi and Haryana dated December 02, 2011. Subsequently, pursuant to the takeover agreement dated November 24, 2011, our Company acquired the “M/s Mayur Industries”, along with all the assets and liabilities and as a going concern. Thereafter, our Company was converted into Public Limited Company and the name of the company was changed to “Mayur Electromeck Limited” pursuant to shareholders resolution passed at an Extra Ordinary General Meeting held on May 19, 2025 and fresh certificate of incorporation dated June 02, 2025 was issued by the Central Processing Centre.

Our present product portfolio includes power insulated winding wire, Super enamelled Copper Wire, Multi Strands Wire, Cable for Electric Panels, Power Cables, Armoured & Unarmoured Cables, Fire Resistant Cables, Control Cables, Solar Cables and Aluminium Service Cables and PVC Compounds. Our products are used across domestic, commercial, industrial, power distribution and other electrical applications.

We primarily operate on a business-to-business (B2B) basis and cater to a diverse customer base comprising distributors, stockists, electrical wholesalers and retailers, electrical contractors, Original Equipment Manufacturers (OEMs), industrial customers and government and institutional buyers. Our supply network spans across multiple states such as including Punjab, Haryana, Delhi, Rajasthan, Uttar Pradesh, Assam, Chhattisgarh, Madhya Pradesh, Gujarat, Maharashtra, Tamil Nadu, West Bengal, Jharkhand, Telangana.

We undertake our manufacturing operations in-house at our manufacturing facilities located at Delhi and Uttar Pradesh. We at present have three operational manufacturing facilities at 452, Functional Industrial Estate Patparganj, Delhi- 110092 (“Manufacturing Unit I”), B-27, Jhilmil Industrial Area, Delhi – 110095 admeasuring 669.22 sq. mtr. (Manufacturing Unit-II), Plot no. 41/16 and 41/17, Site – IV, Sahibabad Industrial Area, Ghaziabad, Uttar Pradesh – 201005 (Manufacturing Unit-III). Further, our manufacturing units are equipped with machinery and equipment and supported by our R&D capabilities and skilled workforce. This enables us to undertake various stages of our manufacturing process across our product portfolio.

Further, we place emphasis on quality control at various stages of our manufacturing operations and have obtained ISO 9001:2015 and ISO 14001:2015 certifications. We have also obtained a CE Certificate of Compliance and BIS certifications for certain products manufactured by us, including certifications relating to IS 8783 : PART 4 : SEC 3 :1995, IS 7098 : PART 1 : 1988, IS 1554 : PART 1 : 1988, IS 694: 2010, IS 14255 : 1995. In addition, our products are periodically tested by independent NABL-accredited laboratories for compliance with applicable Indian Standards.

Further, we market and sell our products under various brands, including “Mayur”, “Ultra”, “Jaivic”, “Vapcon”, “Hapin”, “Ishicon”, “Horizon”, “Ganga Sagar”, “Strawberry” and other associated brand names.

For detailed information on our business activities, please refer to Chapter titled “Our Business” beginning on page no 130 of the Draft Red Herring Prospectus.

B. BUSINESS STRENGTH AND STRATEGIES

Strength

1. Experienced and Committed Management Team.
2. Stringent Quality measures and adherence to Quality Standards
3. Integrated manufacturing infrastructure with in-house production capabilities

Strategies

1. Strengthen relationships with our existing customers and expand customer base
2. Customer Relationship management
3. Strengthening our Marketing and Distribution Network
4. Expansion of geographic reach
5. Attract, train and retain skilled technical personnel

C. SUMMARY OF THE INDUSTRY

Rapid advancements in cable and connection technology are occurring alongside the shift toward digital technology. One of the key trends is that increasing volumes of data must be transmitted at increasingly faster speeds. Specialty cable designs with thermal insulation and space-saving engineering are being tested. Therefore, the trend is moving toward the frequent use of hybrid cables, which combine power cables, data cables, and even pneumatic and hydraulic hoses in a single sheath. When large volumes of data are transmitted, high-speed Cat.7 industrial Ethernet cables can replace some of the slower cables, and fiberglass cables can replace even more copper cables. Along with cables, connectors are also getting thinner. A modular connector system combines multiple contact points for different cable types in a single housing.

Growth Factors:

Increasing Investments in Smart Grid Projects and Upgradation of Power Transmission and Distribution Systems to Drive Market Growth

Energy storage is crucial to achieving the country's goal of integrating a large share of renewable energy into the electricity system. Clean, reliable, and sustainable power systems increasingly need smart grids. India views smart grid technology as a strategic infrastructure investment that will fund its long-term economic prosperity and help achieve its carbon reduction goals. In India, the main application areas of

the smart grid system are energy arbitrage by storing excess renewable energy to reduce constraints, 24/7 and seasonal storage, smart metering, energy accounting, and renewable energy (RA) outage management.

The government launched Revamped Distribution Sector Scheme (RDSS) with an outlay of 3.03 trillion for the next five years from 2021-22 to 2025-26. This scheme aims to provide financial support to Power Distribution Companies (DISCOMs) for the modernization and strengthening of distribution infrastructure, aiming to improve the quality, reliability and affordability of power supply.

For more details, please refer chapter titled “*Industry Overview*” beginning on page no 111.

D. PROMOTERS OF OUR COMPANY

Sr. No.	Name	Individual/ Corporate	Education & Experience
1.	Mr. Vikram Bansal	Individual	Vikram Bansal , aged 52 years, is the Promoter, Chairperson & Managing Director of our Company. He has been part of the Board of Directors of our Company since its inception. He holds a degree of Bachelor of Commerce from University of Delhi. He has experience of over 30 years in the line of our business in which our Company operates and currently is responsible for the overall Business operations of the business of our Company..
2.	Mrs. Poonam Bansal	Individual	Poonam Bansal , aged 51 years, is the Promoter and Whole Time Director of our Company. She has been part of the Board of Directors of our Company since December 02, 2011. She holds a degree of Bachelor of Commerce from University of Delhi. She has experience of over 14 years in our industry. She presently oversees management of our Company.
3.	Ms. Ojasvi Bansal	Individual	Ojasvi Bansal , aged 22 years, is the Promoter, Executive Director of our Company. She has been part of the Board of Directors of our Company since December 20, 2024. She has completed her Senior Secondary from Pathways School, Noida (International Baccalaureate Organisation). She has more than 01 year of experience in field of our Industry.

For detailed information on our Promoters and Promoters Group, please refer to Chapter titled “*Our Promoters & Promoters Group*” beginning on page no 196 of the Draft Red Herring Prospectus.

E. OBJECTS OF THE ISSUE

This issue includes a fresh issue of upto 32,00,000 Equity Shares of face value of ₹ 10/- at an Issue Price of ₹ [●] per Equity Share.

The Issue Proceeds are proposed to be used in accordance with the details as set forth below:

S. No.	Particulars	Amounts	% of Gross Proceeds	% of Net Proceeds
1.	To finance the Capital expenditure requirements for the purchase of Equipment/Machineries for Manufacturing Facility (Unit III).	Upto Rs. 592.00	[●]	[●]
2.	To part finance the requirement of Working Capital.	Upto Rs. 1,650.00	[●]	[●]
3.	Repayment/pre-payment, in full or in part, of certain borrowings availed by our Company.	Upto Rs. 1,100.00	[●]	[●]
4.	To meet General corporate purposes*	[●]	[●]	[●]
	Total	[●]	[●]	100.00

*To be finalised upon determination of the Issue Price and updated in the Red Herring Prospectus.

Note: The amount utilized for general corporate purposes shall not exceed 15% of the gross proceeds of the Issue or Rs. 1,000.00 Lakhs, whichever is lesser in accordance with Regulation 230(2) of the SEBI ICDR Regulation, 2018, read along with SEBI ICDR (Amendment) Regulations, 2025.

Details of Utilization of Net Proceeds

The details of utilization of the Net Proceeds are set forth herein below:

1. TO FINANCE THE CAPITAL EXPENDITURE REQUIREMENTS FOR THE PURCHASE OF EQUIPMENT/MACHINERIES FOR MANUFACTURING FACILITY (UNIT III)

Our Company is engaged in the manufacturing and sale of wires, cables and related electrical products including aerial bunched cables, armoured and unarmoured cables, solar cables, control cables, zero halogen cables, power cables, fire resistant cables, panel wire cables, PVC compounds and other related products which are used across domestic, commercial, industrial, power distribution and other electrical applications. Our manufacturing operations involve various stages including stranding, core laying, armouring, extrusion and rewinding, depending on the product specifications and configuration.

We undertake our manufacturing operations in-house at our manufacturing facilities located at Delhi and Uttar Pradesh. We, at present, have three operational manufacturing facilities at 452, Functional Industrial Estate Patparganj, Delhi- 110092 (*"Manufacturing Unit I"*), B-27, Jhilmil Industrial Area, Delhi – 110095 (*Manufacturing Unit II*), Plot no. 41/16 and 41/17, Site- IV, Sahibabad Industrial Area, Ghaziabad-201005 (*"Manufacturing Unit III"*). Further, we place emphasis on quality control at various stages of our operations and have obtained ISO 9001:2015 and ISO 14001:2015 certifications. We have also obtained a CE Certificate of Compliance and BIS certifications for certain products manufactured by us, including certifications relating to IS 8783: PART 4 : SEC 3 :1995, IS 7098: PART 1 : 1988, IS 1554 : PART 1 : 1988, IS 694: 2010, IS 14255 : 1995.

Our Company has been operating at approximately 60% of its installed capacity at Unit I, 60% at Unit II, 70-80% at Unit III during Financial Year 2025-26. While our existing manufacturing infrastructure has enabled us to cater to the growing demand for our products. *For further details related to our capacities, please refer to chapter titled "Our Business" beginning on page 130.* In order to strengthen our manufacturing capabilities and support the expansion of our manufacturing operations, our Company proposes to utilise up to Rs. 592.00 lakhs from the Net Proceeds towards the purchase and installation of machinery and equipment at our Manufacturing Unit III.

For further details, please refer to section titled "Our Business" beginning on page 130 of this Draft Red Herring Prospectus.

The proposed machinery and equipment include the following:

1. 120 MM Extrusion Line;
2. High speed Cable Machine (100/50 MM Extrusion line)
3. Laying machine upto 400sq mm (4 +1)
4. 630 mm (1+6+12) Rigid-Frame Stranding Machine.

The proposed machinery and equipment are intended to strengthen and support our existing manufacturing capabilities and establish additional manufacturing capacity at our Manufacturing Unit III, enabling us to undertake various manufacturing stages and manufacture a wider range of cable configurations and sizes in line with the requirements of our existing and prospective customers. Moreover, the proposed machinery and equipment is also expected to improve our product consistency and quality, optimise production cycle time, enhance handling and processing capabilities, strengthen food safety and quality control measures and support higher production throughput. This proposed automation of our critical manufacturing processes is also expected to improve workflow within the manufacturing facility, optimise utilisation of raw materials and reduce production losses and wastage.

Accordingly, the proposed investment will strengthen our existing manufacturing operations, support our capabilities at various stages of our manufacturing operations, enable us to manufacture a broader range of cable sizes and configurations and support our ability to cater to different product specifications and customer requirements.

2. TO PART FINANCE WORKING CAPITAL REQUIREMENTS OF THE COMPANY

Our Company is engaged in the business of manufacturing sale of cables and wires, including aerial bunched cables, armoured and unarmoured cables, solar cables, control cables, zero halogen cables, power cables, fire resistant cables, panel wire cables, PVC compounds and other related products which are used across domestic, commercial, industrial, power distribution and other electrical applications. Our business requires working capital majorly for investment in trade receivables, inventories and payment to trade payables and funding day to day operations. With the expansion of the business in terms of volume of business as the Company intends to expend the business operations by increasing the manufacturing capacities and operations, our Company will be in the need of additional working capital requirements. The major capital will be invested in the trade receivables and required for maintaining stock as the money gets blocked in them. The Company propose to meet the requirement to the extent of Rs. 1650.00 lakhs from the Net Proceeds of the Issue and balance from borrowings and internal accruals at an appropriate time as per the requirement for FY 2027 and FY 2028. Additionally, the IPO funds will strengthen the company's ability to meet existing demand, procure larger inventories through advance payments to suppliers, and secure additional discounts, thereby boosting profitability. These developments will enable the company to handle higher volumes of orders.

Existing Working Capital:

On the basis of existing and estimated working capital requirement of our Company on a standalone basis and assumptions for such working capital requirements, the Board has pursuant to its resolution dated October 03, 2026 has approved the estimated working capital requirements for FY 2027 and FY 2028 the proposed funding of such working capital requirements as set forth below.

Set forth below are the details of the Company's existing working capital as of March 31, 2024, March 31, 2025, March 31, 2026 and June 30, 2026 on a standalone basis. The total working capital requirements were Rs. 1613.39 lakh as of March 31, 2024, Rs. 1979.27 lakh as at March 31, 2025, Rs. 3396.93 lakh as at March 31, 2026 and Rs. 3711.95 lakh as of June 30, 2026. With the expected increase in business volume in future leading to increase in trade receivables, Inventories and Trade Payable.

The details of our Company's existing working capital gap and source of their funding, based on restated financial for the Financial Year 2024, 2025 & 2026 and three months ended June 30, 2026 are provided in the table below:

<i>(Amount in Rs. Lakhs)</i>					
Sr. No.	Particulars	Restated Audited Financials			
		31-Mar-2024	31-Mar-2025	31-Mar-2026	30-June-2026*
I	Current Assets				
	Inventories	1122.56	1707.20	2,178.69	2,203.98
	Trade receivables	663.42	1149.35	1,373.74	1,790.76

Sr. No.	Particulars	Restated Audited Financials			
		31-Mar-2024	31-Mar-2025	31-Mar-2026	30-June-2026*
	Short Term Loans & Advances and other Current Assets	50.98	607.24	572.93	536.55
	Cash and Cash Equivalents	58.76	55.95	112.84	113.21
	Total (A)	1895.72	3519.74	4238.20	4644.50
II	Current Liabilities				
	Trade payable	153.17	843.02	497.83	491.33
	Other current liabilities	75.66	570.50	126.65	159.54
	Short-term provisions	53.50	126.95	216.79	281.68
	Total (B)	282.33	1540.47	841.27	932.55
III	Total Working Capital Gap (A-B)	1613.39	1979.27	3396.93	3711.95
IV	Funding Pattern				
	Borrowings & Internal Accruals	1613.39	1979.27	3396.93	3711.95
	IPO Proceeds	NA	NA	NA	NA

*Not Annualised.

The working capital requirement for the FY 2026-27 and FY 2027-28 is expected to be Rs. 3909.05 lakhs and Rs. 5070.87 Lakhs in order to achieve our revenue targets for the FY 2026-27 and FY 2027-28 respectively. Our Company's estimated working capital requirements for FY 2026-27 and FY 2027-28 and the proposed funding of such working capital requirements are as set out in the table below:

(Amount in Rs. Lakhs)

Sr.No.	Particulars*	Estimates	
		31-Mar-2027	31-Mar-2028
I	Current Assets		
	Inventories	2,478.36	3,287.95
	Trade receivables	1,891.18	2,243.97
	Short Term Loans & Advances and other Current Assets	551.55	601.55
	Cash and Cash Equivalents	124.12	136.54
	Total (A)	5045.21	6270.01
II	Current Liabilities		
	Trade payable	789.29	846.61
	Other current liabilities	127.92	129.20
	Short-term provisions	218.96	223.34
	Total (B)	1136.16	1199.14
III	Total Working Capital Gap (A-B)	3909.05	5070.87
IV	Funding Pattern		
	Borrowings & Internal Accruals	3409.05	3920.87
	IPO Proceeds	Upto 500.00	Upto Rs. 1150.00

*M/s DARN and Company has pursuant to a certificate dated October 05, 2026, certified the working capital requirements of our Company for the FY 2026-27 and FY 2027-28.

Justification & assumptions for holding period

Assumptions for Holding Levels

Particulars*	March 31, 2024	March 31, 2025	March 31, 2026	June 30, 2026*	March 31, 2027	March 31, 2028
Inventories (Days)	53	63	69	290	69	69
Trade Receivables (Days)	47	36	40	175	41	42
Trade Payables (Days)	32	22	24	64	20	20

*Not Annualised.

Justification for holding period levels

Inventories	Inventory levels are maintained by our Company depending upon the demand and delivery schedules. The range of inventory holding period is from 53 days in F.Y 2023-24, 63 days in F.Y 2024-25, 69 days in F.Y 2025-26 and 290 days for three months ended June 30, 2026. The expected inventory holding period to 69 days in F.Y 2026-27 and in F.Y 2027-28 indicates that
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	Company intends to maintain the strict Inventory maintenance policy in line with existing holding period as we aim to get and complete the manufacturing and delivery in a timely manner.
Trade Receivables	Trade receivables are the amount owed to the Company by customers following sale of product on credit. Our Trade Receivables days for FY 2023-24, FY 2024-25 and FY 2025-26 are in the range of 36 days to 47 days and 175 days for three months ended June 30, 2026. Our Company has estimated average trade receivable cycle to be 41 days in FY 2026-27 and 42 days for FY 2027-28 respectively. We are expecting this to maintain at 41 days in Fiscal 2027 and 42 days in Fiscal 2028, with our efforts to keep new customers and attract more orders while maintaining proper working capital and fund flow in the Company, Company will be required to follow credit policy in or around with existing cycle.
Trade Payables	We have to negotiate favourable terms with the supplier, enabling better working capital management. In line with increase in business operations there will be consequent increase in trade payables on account of increase in purchases. This increase in payables is necessary to accommodate the larger volume of purchases required to support the business growth. The Company Trade payable ranges between 32 days in FY 23-24, 22 days in FY 24-25 & 24 days in FY 2025-26, 64 days for three months ended June 30, 2026. The Company is expecting to keep Trade Payable days in FY 2026-27 to 20 days and in FY 2027-28 to 20 days consequent to increase in payables on account of overall business operations while maintaining good relations with our suppliers while negotiating good discount on earlier payment on our supplies.
Short-Term Loans & Advances	In routine business, Company has to make various short-term advances for the material and other third- party services to be used during the operations. Accordingly, in line with increase in business operations, there will be need to purchase materials and services by making advance payments to enhance cost efficiency of products, thereby there will be increase in short term loan and advances.
Other Current Liabilities	We have reserved some fund for the purpose of paying of daily expenses, operation cost for maintenance, duties & taxes.
Short term Provision	Short term provisions enable us to set aside funds to address anticipated expenses or liabilities that are expected to be settled within one year or the current operating cycle. Since business is a going concern, we have allocated reserve fund for liabilities related to taxes, and other such regulatory compliances.
Cash & Cash Equivalents	The cash & cash equivalent is estimated to be maintained in line with earlier years. Our company need to maintain cash reserves to meet day-to-day operations of the company, including employee salaries, office rent, and administrative expenses, require continuous cash flow.

**M/s DARNP and Company has pursuant to a certificate dated October 05, 2026, certified the working capital requirements of our Company for the FY 2026-27 and FY 2027-28.*

3. REPAYMENT IN FULL OR IN PART, OF CERTAIN OF OUR OUTSTANDING BORROWINGS

Our Board in its meeting dated October 03, 2026 took note that an amount of upto Rs. 1,100.00 Lakhs is proposed to be utilised for repayment/prepayment of certain borrowings availed by our Company from the Net Proceeds. Our Company has entered into various borrowing arrangements with banks including borrowings in the form of terms loans and cash credit for working capital facilities. For details of our outstanding financial indebtedness, see "Financial Indebtedness" on page **Error! Bookmark not defined.** As of June 30, 2026, we had various borrowings facilities with total outstanding of Rs. 1,817.46 lakhs as per restated financial statements.

We propose to utilise an estimated amount of Rs. 1,100.00 Lakhs from the Net Proceeds to repay in part or full certain borrowing, listed below, availed from the lender by our Company. Pursuant to the terms of the financing arrangements, prepayment of certain borrowings may attract prepayment charges as prescribed by the respective lender. Such prepayment charges, as applicable, will be funded from the internal accruals of our Company.

We believe that such repayment and/or pre-payment will help reduce our outstanding indebtedness, debt servicing costs assist us in maintaining a favourable debt-to-equity ratio and enable utilization of some additional amount from our internal accruals for further investment in our business growth and expansion. Additionally, we believe that since our debt-equity ratio will improve significantly, it will enable us to raise funds at competitive rates in the future to fund potential business development opportunities and plans to grow and expand our business in the future. The following table provides the details of outstanding borrowings availed of by our Company which are proposed to be repaid or prepaid, in full or in part, from the Net Proceeds:

The details of the outstanding loans of our Company, as on October 19, 2026, which are proposed for repayment or prepayment, in full or in part from the Net Proceeds are set forth below. The loan facilities are listed below in no particular order of priority.

(Rs. in Lakhs)

Name of lender	Rate of Interest	Tenure (months)	Date of Sanction	Amount sanctioned in Lakhs	Amount outstanding as on October 19, 2026	Purpose
Indusind Bank	8.25%	12 months	April 02, 2026	2,000.00	1,810.10	Working Capital for Business Purpose

In accordance with Clause 9(A)(2)(b) of Part A of Schedule VI of the SEBI ICDR Regulations which requires a certificate from the statutory auditor certifying the utilization of loan for the purposed availed, our Company has obtained the requisite certificate dated October 21, 2026 from M/s DARNP and Company, Chartered Accountants for the loan to be prepaid by our Company.

4. TO FINANCE THE GENERAL CORPORATE PURPOSE

The Net Proceeds will first be utilized towards the Objects set out above, as well as meeting the Issue-related expenses. Subject to this, our Company intends to deploy any balance left out of the Net Proceeds of Rs. [●] Lakhs towards general corporate purposes and the business requirements of our Company, as approved by our management, from time to time. We confirm that utilization for general corporate purposes will not exceed 15% of the Gross Proceeds of the Issue or Rs. 10 Crore, whichever is less, in compliance with the SEBI ICDR Regulations.

Such general corporate purposes may include, but are not restricted to, the following:

- Strategic initiatives, including investments or acquisitions, from time to time;
- Brand building, promotional and outreach activities;
- Strengthening our infrastructure and systems and processes, in-house training initiatives, etc.;
- Repayment of present or future loans;
- Pre-operative and preliminary expenses;
- Provision for Contingencies; and
- Ongoing general corporate purposes or exigencies, as approved by the Board, subject to compliance with applicable law.

The allocation or quantum of utilization of funds towards the specific purposes described above will be determined by our Board, based on our business requirements and other relevant considerations, from time to time.

5. ISSUE RELATED EXPENSES

The expenses for this Issue include issue management fees, underwriting fees, registrar fees, legal advisor fees, printing and distribution expenses, advertisement expenses, depository charges and listing fees to the Stock Exchange, among others. The total expenses for this Issue are estimated not to exceed Rs. [●] Lakhs.

Expenses	Expenses (in Lakhs)*	Expenses (% of total issue expenses)*	Expenses (% of Gross issue proceeds)*
Lead Manger Fees	[●]	[●]	[●]
Selling and Distribution Fees	[●]	[●]	[●]
Underwriting Commission	[●]	[●]	[●]
Advertising and marketing expenses	[●]	[●]	[●]
Fees Payable to Registrar to the Issue	[●]	[●]	[●]
Fees Payable to Legal Advisors	[●]	[●]	[●]
Brokerage and selling commission payable to SCSBs as applicable	[●]	[●]	[●]
Processing fees to the SCSBs for ASBA Forms procured by Registered Brokers, RTAs or CDPs	[●]	[●]	[●]
Printing and distribution of issue stationery	[●]	[●]	[●]
Others			
Listing Fees	[●]	[●]	[●]
BSE Processing Fee	[●]	[●]	[●]
BSE software Fee	[●]	[●]	[●]
Depository Fee	[●]	[●]	[●]
Total Estimated Issue Expenses	[●]	100.00	[●]

*Excluding of GST and other applicable taxes.

F. PRE AND POST OFFER SHAREHOLDING OF PROMOTER(S), MEMBERS OF THE PROMOTER GROUP AND TOP 10 SHAREHOLDERS

Particular	Pre-Issue		Post-Issue*	
	Number of Equity Shares	As a % of Issued Capital	Number of Equity Shares	As a % of Issued Capital
Promoters				
Vikram Bansal	49,16,633	77.92	[●]	[●]
Poonam Bansal	7,62,003	12.08	[●]	[●]
Ojasvi Bansal	101	Negligible	[●]	[●]
Sub-Total (A)	56,78,737	90.00	[●]	[●]
Promoter Group				
Hanuman Prashad Bansal	101	Negligible	[●]	[●]
Sushila Bansal	101	Negligible	[●]	[●]
Hanuman Prashad & Sons (HUF)	10	Negligible	[●]	[●]
Vikram Bansal and Sons (HUF)	10	Negligible	[●]	[●]
Sub-Total (B)	222	Negligible	[●]	[●]
Total (A+B)	56,78,959	90.01	[●]	[●]

*Subject to finalization of Basis of Allotment

Notes:

1. Includes all options that have been exercised until date of Draft Red Herring Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.
2. Based on the Issue price of ₹ [●] and subject to finalization of the basis of allotment.

G. SUMMARY OF RESTATED FINANCIAL INFORMATION

Following are details as per the restated financial statements for the period ended June 30, 2026, March 31, 2026, March 31, 2025 and March 31, 2024

(₹ In Lakhs)

Sr. No.	Particulars	For the period ended			
		30.06.2026	31.03.2026	31.03.2025	31.03.2024
1.	Paid-up Share Capital	630.95	630.95	410.31	4.06
2.	Net Worth	2,330.89	2,137.19	825.60	441.40
3.	Total Net Revenue (Operations)	3,294.67	11,488.26	9,208.92	7,002.09
4.	Profits after Tax	193.70	634.88	384.20	155.37
5.	Earnings Per Share (In Rs.)*	3.07	11.27	9.36	3.79
6.	NAV Per Share (In Rs.)	36.94	37.94	20.12	10.76
7.	Total Borrowings				
	Long Term	45.60	52.80	558.29	539.69
	Short Term	1,771.86	1,648.06	1,010.57	995.27

For detailed information on the “Financial Information as restated”, please refer on page no 204 of this Draft Red Herring Prospectus.

H. SUMMARY OF KEY PERFORMANCE INDICATOR (“KPI”)

Financials KPIs of our Company

(Amount in lakh, except for percentage)

Particulars	30.06.2026*	For the Period ended on		
		31.03.2026	31.03. 2025	31.03. 2024
Revenue from operations	3294.67	11,488.26	9,208.92	7,002.09
Growth in Revenue from Operations (%)	NA	24.75%	31.52%	2.24%
Total Income	3,296.25	11,503.11	9,229.83	7,017.05
EBITDA	308.68	996.20	637.26	334.28
EBITDA margin (%)	9.37%	8.67%	6.92%	4.77%
PAT	193.70	634.88	384.20	155.37
PAT Margin (%)	5.88%	5.53%	4.17%	2.22%
ROE (%)	8.67%	42.86%	60.65%	42.29%
ROCE (%)	12.53%	44.08%	44.83%	32.51%
EPS (Basic & Diluted)	3.07	11.27	9.36	3.79

*Not Annualised.

Source: The Figure has been certified by our Peer review Auditors M/s DARNP and Company; Chartered Accountants vide their certificate dated October 03, 2026.

Notes:

- Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.
- Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
- EBITDA is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), Interest Expenses and depreciation and amortization expenses minus other Income.
- EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.
- Profit After Tax Means Profit for the period/year as appearing in the Restated Financial Statements.
- PAT Margin (%) is calculated as Profit for the period/year divided by Revenue from Operations.
- RoE (Return on Equity) (%) is calculated as net profit after tax for the period/ year divided by Average Shareholder Equity.
- RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by capital employed. Capital Employed includes Total assets minus current liabilities.

For further details, please refer to the chapter titled “Basis for Issue Price” beginning on page 100 of the Draft Red Herring Prospectus.

I. RISK FACTORS

The below mentioned risks are the top 10 internal risk factors as per the Draft Red Herring Prospectus:

1. Our revenues have been significantly dependent on few customers and our inability to maintain such business may have an adverse effect on our results of operations.

2. There are outstanding litigation proceedings involving our Company, our Promoters, an adverse outcome in which, may have an adverse impact on our reputation, business, financial condition, results of operations and cash flows.
3. Our Business is dependent on our manufacturing facilities, which are situated on leased premises. Any non-renewal or termination of the relevant lease arrangements or renewal on unfavourable terms may adversely affect our business, results of operations and financial condition
4. Our business operations are majorly concentrated in the state of Delhi and Uttar Pradesh, and our manufacturing operations are located in Delhi and Uttar Pradesh, any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
5. We have experienced negative cash flows in the future could adversely affect our financial condition and results of operations.
6. Volatility in the supply and pricing of our raw materials, or failure by suppliers to meet their obligations, may have an adverse effect on our business, cash flows, financial condition and results of operations
7. Our business is dependent on our Manufacturing facilities. Any shutdown of operations of our Manufacturing facilities may have an adverse effect on our business and results of operations.
8. In the event of any accident at our Manufacturing Facilities, our Company may be held liable for damages and penalties which may impact the financial condition and results of operations of our Company.
9. Our Company does not have any formal contracts with suppliers and disruption in the supply of raw materials may adversely affect our results of operations.
10. Defects or failure to meet specifications of the products manufactured by us may result in customer claims, product rejection and adverse effects on our customer relationships

For further details, please refer to the chapter titled “Risk Factors” beginning on page 22 of the Draft Red Herring Prospectus.

J. THE DETAILS OF WEIGHTED AVERAGE COST OF ACQUISITION OF SHARES FOR PROMOTER

S. No.	Name of the Promoter	No of Equity Shares held	Average cost of Acquisition (in Rs.)*
1.	Mr. Vikram Bansal	49,16,633	8.95
2.	Mrs. Poonam Bansal	7,62,003	10.06
3.	Ms. Ojasvi Bansal	101	Nil

* M/s DARNP and Company, Chartered Accountants vide their certificate dated October 05, 2026 has certified the Average cost of acquisition of Equity shares by our promoters

Weighted average cost of acquisition

A) The price per share of our Company based on the primary/ new issue of shares (Equity Shares)

The details of issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Draft Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days is as follows:

Date of allotment	No. of Equity Shares allotted	Face value per Equity Share (in Rs.)	Issue Price per Equity Share (in Rs.)	Nature of Allotment	Total Consideration (in Rs. lakhs)
May 10, 2025	15,75,834	10/-	29.63	Preferential Allotment	466.92
January 19, 2026	6,30,590	10/-	33.27	Preferential Allotment	209.80
Weighted average cost of acquisition (WACA)					10.73

B) Weighted average cost of acquisition on issue price

Types of transactions	Weighted average cost of acquisition (Rs. Per Equity Shares)	No. of times of Issue Price (i.e. ₹ [●])
Weighted Average Cost of Acquisition of Primary/ new issuance as per sub-paragraph (a) above	10.73/-	N.A.
Weighted Average Cost of Acquisition of Secondary sale/ acquisition as per paragraph (b) above	N.A.	N.A.
Weighted average cost of acquisition of primary issuances/ secondary transactions as per paragraph (c) above	N.A.	N.A.

The face value of our share is Rs. 10/- per share and the Issue Price is of Rs. [●] per share are [●] times of the face value.

K. BOARD OF DIRECTORS, KEY MANAGERIAL PERSONNEL AND SENIOR MANAGEMENT PERSONNEL

BOARD OF DIRECTORS	
Name	Designation
Vikram Bansal	Managing Director & Chairperson
Poonam Bansal	Whole Time Director
Ojasvi Bansal	Executive Director
Navneet Singal	Non-Executive Independent Director

BOARD OF DIRECTORS	
Name	Designation
Gaurav Bansal	Non- Executive Independent Director
Radhey Shyam Sharma	Non- Executive Independent Director
KEY MANAGERIAL PERSONNEL	
Udbhaw Dwivedi	Company Secretary and Compliance Officer
Awadhesh Kumar Jha	Chief Financial Officer
SENIOR MANAGEMENT PERSONNEL	
Hemlata	Human Resource Manager
Sumit Kumar	Production Engineer
Yogesh Kumar	Production Engineer

For further details, please refer to the chapter titled “Our Management” beginning on page 177 of the Draft Red Herring Prospectus.

L. AUDITOR QUALIFICATIONS

There are no audit qualifications which have not been given effect in the Restated Financial Statements.

M. SUMMARY TABLE OF OUTSTANDING LITIGATIONS

A summary of outstanding litigations proceedings involving our Company, Promoters, Directors, KMPs, SMPs and Group Company (to the extent material to our Company) as on the date of the Draft Red Herring Prospectus are as below:

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoter	Material Civil Litigations	Aggregate amount involved (Rs. in Lakhs)
Company						
By the Company	Nil	Nil	Nil	NA	1	~*
Against the Company	Nil	10	Nil	NA	Nil	2740.672
Promoters						
By Promoters	Nil	Nil	Nil	NA	Nil	Nil
Against Promoters	Nil	Nil	Nil	NA	Nil	Nil
Directors other than Promoters						
By our directors	Nil	Nil	Nil	NA	Nil	Nil
Against the Directors	Nil	1	Nil	NA	Nil	~*
KMPs/SMPs						
By KMPs/SMPs	Nil	Nil	Nil	NA	Nil	Nil
Against KMPs/SMPs	Nil	Nil	Nil	NA	Nil	Nil

N. DECLARATION

We certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, or the regulations or guidelines issued by the Government of India or the regulations or guidelines issued by SEBI, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Prospectus is contrary to the provisions of the Companies Act, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements in this Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTORS OF OUR COMPANY:

Sd/- Vikram Bansal Managing Director & Chairperson DIN: 02218118	Sd/- Poonam Bansal Whole Time Director DIN: 05105531
Sd/- Ojasvi Bansal Executive Director DIN: 10878870	Sd/- Navneet Singal Non-Executive Independent Director DIN: 11106797
Sd/- Gaurav Bansal	Sd/- Radhey Shyam Sharma

Non-Executive Independent Director DIN: 08786504	Non-Executive Independent Director DIN: 11157207
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Signed by:

Sd/- Awadhesh Kumar Jha Chief Financial Officer	Sd/- Udbhaw Dwivedi Company Secretary and Compliance Officer
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Date: October 21, 2026

Place: New Delhi